

CAN CREATION

 www.mfuonline.com

**Go to
Registration >>
CAN Individual**

**Choose holding
type, Investor
category &
Residential Status**

**Enter PAN, Name,
DOB, Contact
details, Bank
Account details**

**Enter Nominee
details,
additional KYC
information and
FATCA details.**

**Select Consent
details**

**Upload required
documents &
Submit to
proceed with
Investor consent**

**Track under
Tracker >>
e-CAN Tracker**

Note: CAN will be created only for investors who is KYC compiled.

Type Minimum 3 Letters

-  Registration 
- CAN Individual

• CAN Non-Individual
-  General 
-  TransactEezz-MF 
-  TransactEezz-SIF 
-  Tracker 
-  NC Transaction 
-  CAN Transaction 
-  Single Folio Transaction 
-  Scan 
-  Deposit Slip 
-  Document Tracking 

Physical		TransactEezz	
Branch	My Level	My Branch	My Level

KYC,CAN & PayEezz Pending Approval

	My Branch	My Level
KYC		
CAN		
PAYEezz		
Total		

Scheduled Transactions Pending Approval

	My Branch	My Level
Purchase		
Redeem		
Switch		
Total		

Do You Know



[Redacted]

[Redacted] 7003 says

Time : 14:45:40



CAN Individual

Reg. Mode *

Electronic



Holding Type *

Single



Investor Category *

Individual



Residential Status *

01-RES.IND



Account Holder Details

PAN/PEKRN

Enter PAN/PEKRN

Name

Date Of Birth

Online Access

Primary Holder *

PAN



.....



[Redacted]



[Redacted]



[Redacted]



Remarks

[Redacted]

Submit

Reset

Please provide Name and DOB as per Income Tax Department (ITD) records.

Note: Online access is optional. If client request for login access, select online access check Box.



Investor Details

Holding Type: **Single** Investor Category: **Individual** Residential Status: **01-RES.IND** Received Date: **24-06-2025**

Holder Type	PAN/PEKRN	CAN Name	Date of Birth	Status	Options
Primary Holder	[REDACTED]	[REDACTED]	[REDACTED]	KRA Validated	
As per KYC Record :					

Residential Address Details

Address 1

Address 2

Address 3

City

PIN Code

State

Country

Permanent Address Details

Address 1

Address 2

Address 3

City

PIN Code

State

Country



Time : 10:52:06



Name of Applicant: [REDACTED]

Date of Birth: [REDACTED]

Alert



Entered contact details do not match with KRA records. Use KRA contact details or update KRA records before proceeding with CAN registration

OK

Primary Holder Contact Details

Mobile - Primary*

Primary Email*

Email Declaration*

Self



JA*****4@GMAIL.COM

Please provide contact details as per KRA records.

Save

Holder Type	Primary Mobile	Mobile Declaration	Primary EmailId	Email Declaration	Options
Primary Holder	[REDACTED]	Self	[REDACTED]	Self	

ARN / Transaction Entity Details

Sub Brk. ARN Code

ARN-



Sub Brk. ARN Name

Sub Brk. Code

Branch / RM Code

EUIN Code

Save

If the contact details are not matching with KRA, it will reflect in Red color

Primary Holder Contact Details

Mobile - Primary*

Mobile Declaration*

Self

X

✓ 77*****377

Primary Email*

Email Declaration*

Self

X

✓ JA*****4@GMAIL.COM

Please provide contact details as per KRA records.

Save

Holder Type	Primary Mobile	Mobile Declaration	Primary EmailId	Email Declaration	Options
Primary Holder		Self X		Self X	

ARN / Transaction Entity Details

Sub Brk. ARN Code

ARN-

Sub Brk. ARN Name

Sub Brk. Code

Branch / RM Code

ARN Code

ARN Name

EUIN Code

Save

If the contact details are matching with KRA, it will reflect in Green color

Depository Detail

Depository Type *

Select ▼

DP ID *

Client ID *

DP Account proof *

Select ▼

Add

Clear

Bank Detail

Account Number *

Re-Enter Account Number *

Account Type *

Select ▼

MICR Code *



View Bank Details

IFSC Code

Bank Name

Branch Name

Default Account ☐

Bank Proof *

Select ▼

Dividend Payout

Electronic ▼

Redeem Payout

Electronic ▼

Add

Clear

Folio Bank Details

Search MICR code using search option to auto feed

Nominee Detail

Nomination Declaration : CAN Level

Nomination Option *

Yes - I/We wish to nominate

Nominee Registration Display in Folio SOA : * ☐ Yes ☒ No

If "Yes", then only the registration status will be displayed and if it is "No", then the name of all the nominees will be displayed.

Save

+ Add Nominee

Nominee Add/Update Details

Nominee Details

Nominee Name *

Relation *

Percentage *

Date of Birth *

Personal Identifier Type *

Personal Identifier Number *

Mobile *

Email *

Address Line 1 *

Address Line 2

Address Line 3

PIN Code *

Country *

City *

Nominee Guardian Details

Name

Relation

Date of Birth

Address1

Address2

Address3

PIN Code

Country

City

Add

Clear

Additional KYC Details

Gross Annual Income *		Net-Worth in Rs.		Net-Worth as on date[dd-mm-yyyy]	
Source of Wealth		Others		Type of Address given at KRA *	
Occupation *		Others		PEP Status *	
Any other information					

Holder Type	PAN/PEKRN	Gross Annual Income	Source of Wealth	Type of Address given at KRA	Occupation	Net-Worth	Net-Worth Date	PEP Status	Options
Primary Holder				Residential				Not Applicable	

Detail required under Foreign Tax Laws

SOLE / PRIMARY APPLICANT

Place of Birth(City)		Country of Birth		Country of Citizenship		Country of Nationality	
Are you tax resident of any country other than India							
Tax Details Country				Tax Reference Number			
Identification Type							

Save

Record Saved Successfully

Common Detail

Alert Mode		Statement Dispatch Mode		Remarks	
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Save

CAN common detail is Saved Successfully

Additional KYC Details

Holder Type	PAN/PEKRN	Gross Annual Income	Source of Wealth	Type of Address given at KRA	Occupation	Net-Worth	Net-Worth Date	PEP Status	Options
Primary Holder		5-10 LAC	Salary	Residential	Private Sector Service			Not Applicable	

Detail required under Foreign Tax Laws

SOLE / PRIMARY APPLICANT

Place of Birth(City)

IND

Country of Birth

IND

Tax Details Country

Identification Type

Select

Dependent Visa

Diplomat Visa

Global Entity Identification Number

ID Card

Mariner/Sea farer

Social Security ID Card

Sportsperson/Professional

Student Visa

TIN

US GIIN

Select

Country of Citizenship

India

Country of Nationality

India

Are you tax resident of any country other than India

Yes

Tax Reference Number

Add

Clear

Please provide valid Tax Identification Number (TIN) as per selected country format. If TIN is unavailable, provide an alternate ID type and number and upload supporting documents i.e. ID proof and TIN NA Declaration. Any incorrect information may lead to penalty to AMC which may be recovered from investor.

Save

**If Tax resident of any country other than India is selected as Yes, Provide correct TIN Number.
If TIN is not available, Provide an alternate ID type and Valid Supporting Documents.**

Additional Info

CAN Reg Mode : Electronic

CAN Reg Via : [REDACTED]

Data Process Flag : No

Email Send Flag : No

Consent Flag : No

Proof Details

There are No Data To Display

KRA Image Details

Holder Type	PAN/PEKRN	Sign. Image Available	Sign. Last Modified Ts	Form Image Available	Form Last Modified Ts
Primary Holder	[REDACTED]	No		No	

Consent Data Set Details

☒ Select All

- ☒ CAN Details
- ☐ PayEezz Details
- ☐ Mapped Folios
- ☐ Unit Holding Data

Save

Consent Data Set Details is Saved Successfully

Add/Remove Image Submit for Investor Consent Back

Please ensure that you upload all the required document proofs in one-go as you will not be permitted to upload any document images once the CAN data is VERIFIED at MFU.

CAN: ██████████5

+ Add files...

Image Preview	Image Name	Image Size	Proof Type	Status	Options
	PAN CARD WITH SIGN.jpg	165.57 KB	Select Select Copy of self-attested PAN of all Holder(s)/Guardian (Optional) Proof of Bank Account provided Document proof related to other information submitted for eCAN	Pending	Upload Remove

- Note:** The allowed image file formats (**JPG | JPEG, PNG | PDF**). Recommended
- 1. Bank document proof for each of the bank added :
 - a. Bank statement must be latest (of the last 3 months) with Bank A/C type, MICR, IFSC Code & Bank Account number (without masking) OR
 - b. Cheque image should have CAN Primary holder/MINOR name printed on it along with above details OR
 - 2. For MINORs birth certificate should have
 - a. MINOR Name & DOB along with Guardian Name printed on it OR
 - b. Court Order for Appointed Guardian
 - 3. Sole-Proprietor proof should have
 - a. GST Certificate / Banker letter / Gumasta license where Sole-Proprietor Firm Name and PAN is appearing

Close

***Uploading self-attested PAN copy is optional, whereas the BANK proof is mandatory for Individual CAN**

Upon uploading proofs, click **Submit for Investor Consent**

KRA Image Details

Holder Type	PAN/PEKRN	Sign. Image Available	Sign. Last Modified Ts	Form Image Available	Form Last Modified Ts
Primary Holder		No		No	

Consent Data Set Details

- ☒ Select All
- ☒ CAN Details
- ☒ PayEezz Details
- ☒ Mapped Folios
- ☒ Unit Holding Data

Save

Investor will receive the below mail to provide consent

Dear Applicant,

We are happy to inform you that CAN [REDACTED] has been PROVISIONALLY allotted based on the data submitted through Online. Please click on the investor consent link for providing your consent.

The details registered under the CAN are as below:

Sole/Primary Holder	: [REDACTED]
Second Holder	:
Third Holder	:
Guardian	:
Mode of Holding	: Single
Tax Status	: 01-RES.IND
Document Proof Upload Link	: Please Click here or copy paste the below link to upload the pending document(s) or if any invalid/incomplete document(s) were uploaded. https://www.mfuonline.com/OTPGenerator.do?param1=16&param2=[REDACTED]&param3=ECAN&param5=I&param6=I&param7=RI&param8=C&param9=MFU
Investor Consent Link	: Please Click here or copy paste the below link to provide your consent https://www.mfuonline.com/CanCDNVLinkViewAction.do?key=YdO/AIZ2OzpmkiT5r42W+z5Ddqri5Vn0+3v9TV62bFEqv8YLNW9kO6gewekDlhSV9oZbr3VfsPhsruGT1rzpvmVZXwpXoLD2lWdck8jjU7BViAPP0mx4uvthx7qKd0/yPz6Lyf+7cp5Ec+D5LWskpUVaUrOXp/l1UHKM6fQj8PGvJHZBljJ



Investor Details

Holding Type : Single Investor Category : Individual Residential Status : 01-RES.IND Received Date:
CAN Reg Via :

Holder Details

Holder Type : Primary Holder PAN/PEKRN : CAN Name : Date of Birth :
Status : KRA Validated

Residential Address Details

Address 1 :
Address 2 :
Address 3 :
City :
PIN Code :
State:
Country: India

Permanent Address Details

Address 1 :
Address 2 :
Address 3 :
City :
PIN Code :
State:
Country: India

Contact Details

Holder Type : Primary Holder Mobile Number: Mobile Declaration : Self EmailId :
Email Declaration : Spouse

ARN / Transaction Entity Details

ARN Code : ARN Name: Sub Brk. ARN Code : Sub Brk. ARN Name:
Sub Brk. Code : Branch / RM Code : EUIN Code :

Bank Detail

Bank Name : CANARA BANK MICR Code: IFSC Code : Account Number :
Account Type : Savings Account Status : Active Default Account : Yes Bank Proof : Cheque Copy

Nominee Detail

Nomination Declaration : CAN Level Nomination Option : Yes - I/We wish to nominate Nominee Registration Display in Folio SOA : Yes
Nominee Name : Nominee % : 100 Nominee Relation : SPOUSE

Nominee Detail

Nomination Declaration : CAN Level Nomination Option : Yes - I/We wish to nominate Nominee Registration Display in Folio SOA : Yes
Nominee Name : [REDACTED] Nominee % : 100 Nominee Relation : SPOUSE
Personal Identifier Type : PAN Personal Identifier Number : [REDACTED] Mobile : [REDACTED]
Email : [REDACTED] Address1 : [REDACTED] Address2 : [REDACTED]
Address3 : [REDACTED] Pin Code : [REDACTED] City : [REDACTED]
Country : India
Gurdian Name : Gurdian Relation : Gurdian DOB :

Holder Type : Primary Holder

Verify Status : No

Additional KYC Details

Holder Type : Primary Holder PAN/PEKRN : [REDACTED] Gross Annual Income: 1-5 LAC Source of Wealth: Business Income
Type of Address at KRA : Residential Occupation: Business Net-Worth : Net-Worth Date :
PEP Status : Not Applicable

Sole / Primary Applicant

Place Of Birth : [REDACTED] Country of Birth : India Country of Citizenship : India Country of Nationality : India

Data Set Details

- ☒ CAN Details
- ☒ Holding Data
- ☒ Mapped Folios
- ☒ PayEezz Details

OTP Details

FYQ [REDACTED] (FYQ-8443)

Remarks **

☒ I accept the Terms and Conditions

Confirm

Reject

Track the status under Tracker >> e-CAN Tracker

e-CAN Tracker

CAN

PAN/PEKRN

Registration Mode

All

Registration Status

All

Sort Order / Type

Last Modified Ts

Descending

Browse

CAN	Name	PAN/PEKRN	ARN / RIA	Last Mod. Time S	Status	Mode	Entity ID	Entity Name	Txn. With eC/	Options
					Submit to MFU	Electronic			No	

- Click History option to view status
- Click Detail option to view details
- Click email retrigger option to trigger email

Once CAN is approved, the same will be moved to the CAN Tracker

Once CAN is approved, the same can be track under CAN Tracker

CAN Tracker

Start Date 30-06-2025

End Date 03-07-2025

Branch Level My Level

Category ALL

Registration Status All

CAN

PAN/PEKRN

Only CDPU Registrations ☐

Browse

Download Excel

CAN	Name	Category	ARN Code	ARN Name	Sub Brk. ARN Cod	PAN/PEKRN	CAN Reg.Date	Last Modified Time	Modified User	Registration status	Options
		Individual					30-06-2025	30-06-2025 15:26:03		Approved	   

THANK YOU